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## **RCN Processing in Africa: Opportunities and Challenges**

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# Africa-Crop production vs Processing



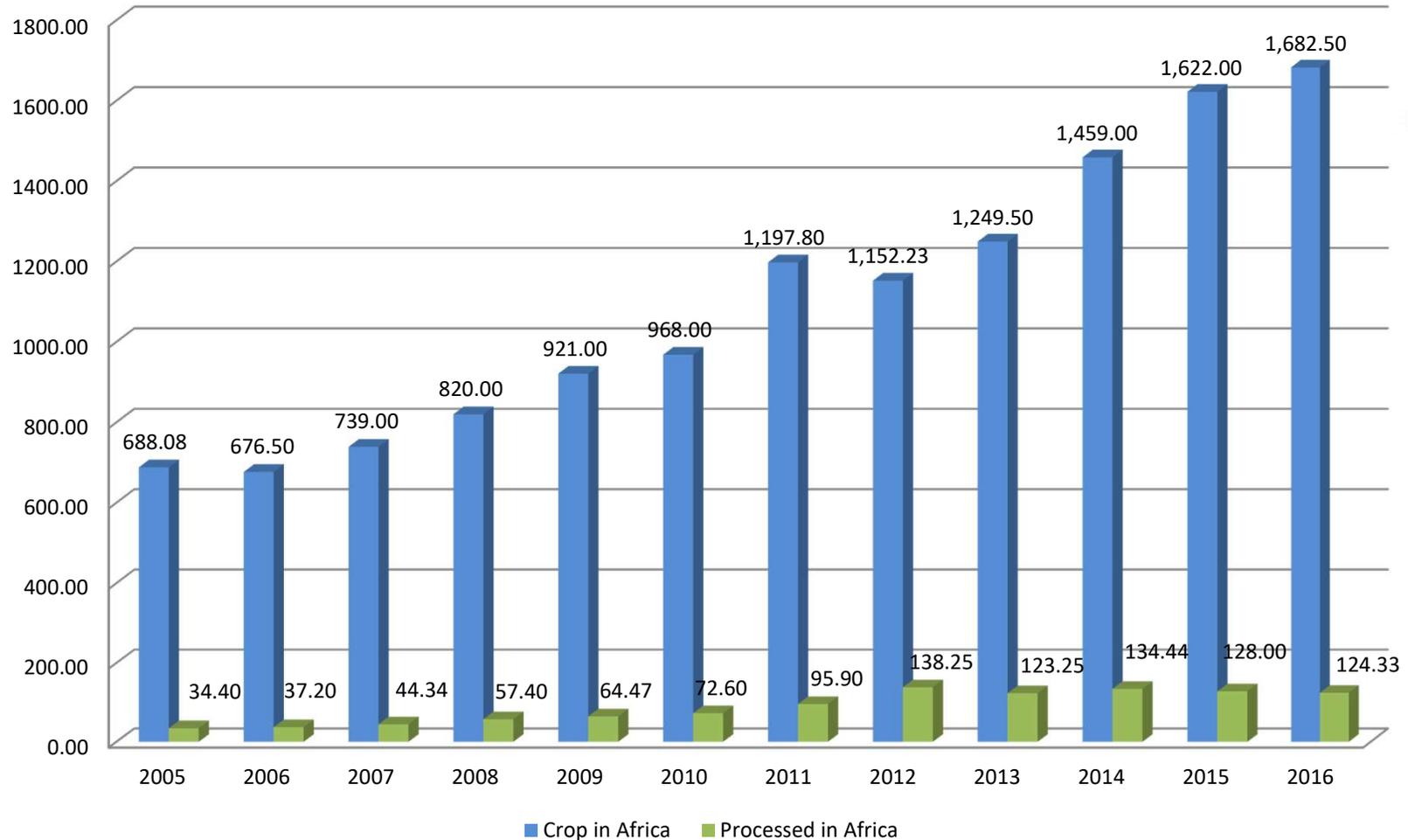
Country	Production-MT	Processing-MT	Percentage
Benin	100,000	3,500	3.50%
Burkina Faso	80,000	5,000	6.25%
Cote d'ivoire	702,000	45,000	6.41%
Ghana	85,000	8,000	9.41%
Guinea Bissau/Guinea	210,000	2,000	0.95%
Mozambique	105,000	35,000	33.33%
Nigeria	155,000	17,500	11.29%
Tanzania	185,000	12,000	6.49%
<b>TOTAL</b>	<b>1,622,000</b>	<b>128,000</b>	<b>7.89%</b>

DATA :West Africa 2015 & East Africa 2015/16

# Graph of crop production and processing



Figure in '000 MT



# Current Support Structure



Countries	Preferential buy	Export Duty ON RCN	Other incentive	Tax Rebate
Benin	YES	YES	YES	YES
Burkina Faso	YES	NO	NO	YES
Cote d'ivoire	NO	YES	YES	YES
Ghana	YES	NO	NO	YES
Guinea Bissau	NO	YES	NO	YES
Mozambique	NO	YES	NO	YES
Nigeria	NO	NO	NO	YES
Tanzania	NO	YES	NO	YES

# Opportunities

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- Proximity to standard raw materials- benefit of consistent Quality.
- Government support.
- Access to human resources.
- Traceability.
- Opportunity to establish organic origins

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# Challenges

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- Higher Investment base
- Infrastructure and Logistic challenges
- Skill set
- Carrying cost
- High cost of operation
- Lack of a domestic market for off-grades and byproducts
- Forex exposure.
- Other challenges

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