

CASHEW INDUSTRY IN MOZAMBIQUE

DEVELOPMENT STATUS AND PERSPECTIVES

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MOZAMBIQUE LOCATION



✓ East Coast of Austral Africa

Source: PORTAL-MOZ (2018)

CASHEW SUB-SECTOR IN MOZAMBIQUE

Source of **INCOME**
~ **1.4 Million** smallholders



Marketed Output

2000: 50 000 Ton
2018: 129 600 Ton



4th Processor globally
8th Producer globally



National Industry in 2017:

Nr of processing plants: 16
Effective Processing: 54 000 Ton
Nr Employees: 16 700
womens-9.900



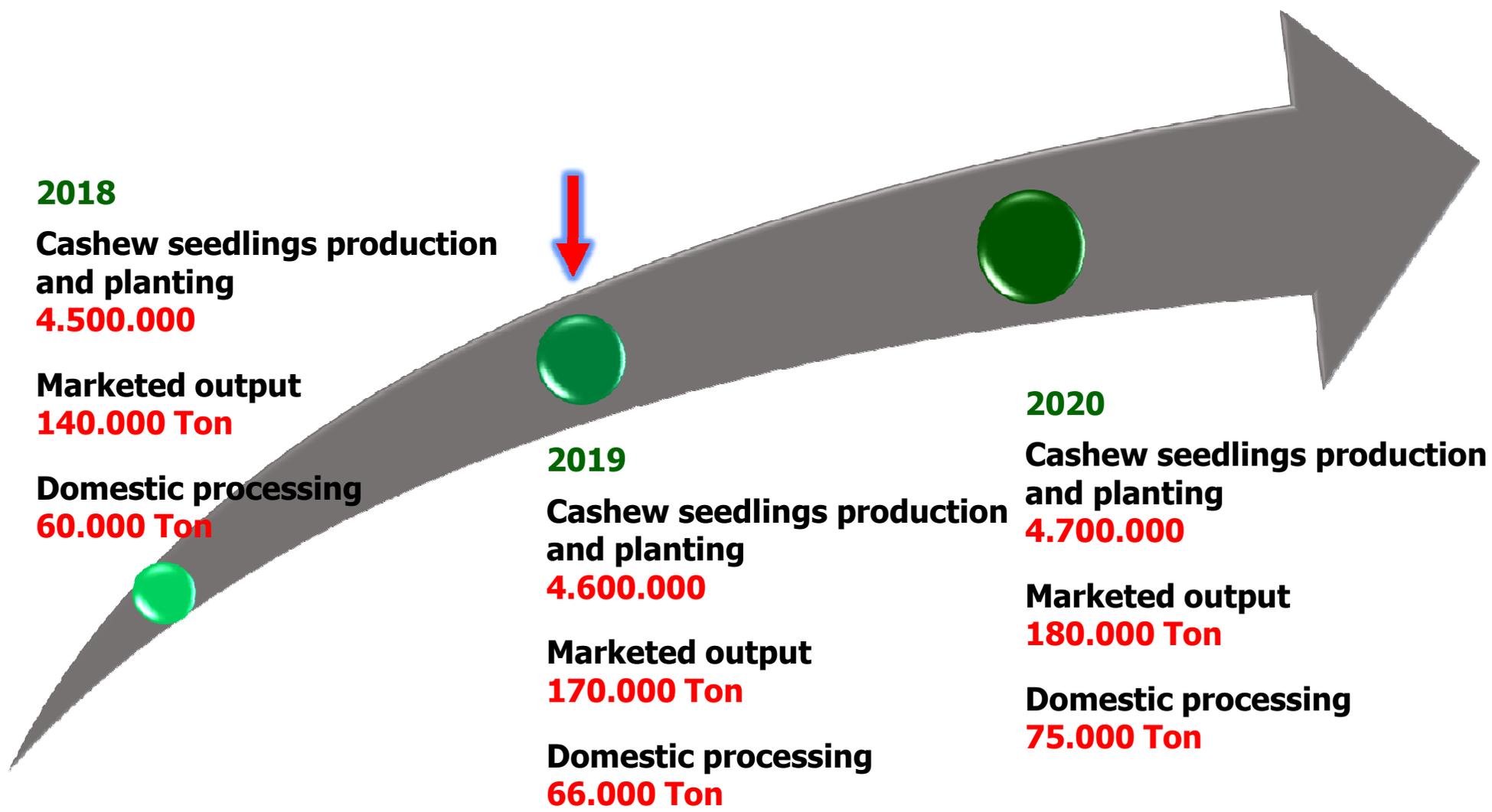
Quantity Exported in 2018

Kernels: 7 000 Ton
Raw cashew nut: 34 200 Ton



Main ACTIVITIES TO SUPPORT INDUSTRY

THE INCAJU PLAN FOR 2019



OUTLOOK OF THE CASHEW SEASON -2018/19



| Marketed Output Plan | Marketed Output Until 15 January | Average Farm Gate Price | Out-turn |
|---------------------------------|---|--|-----------------|
| 140 000 Ton | 121 000 Ton | 1 Usd /Kg | 46-47 |

| Domestic Processing Plan | Quantity Purchased by industry Until 15 January | Export Raw cashew nut Plan | Note: Export officially opened on 11 January 2019 |
|-------------------------------------|--|---|--|
| 81 000 | 54 000 | 20 000 | |

POTENTIAL OPPORTUNITIES OF INVESTMENT



- Long tradition in cashew production
- Availability of land for cashew expansion
- Suitable agro-ecological conditions
- Geographically strategic location
- Institutional support (INCAJU, Donors, NGOs)

Note:

Installed capacity expanded from **54 200 Ton** in 2017 to **105 700 Ton** in 2018, representing a significant advance in domestic processing.



**MUITO
OBRIGADO**



“MOÇAMBIQUE NO AUMENTO DA PRODUÇÃO E DA PRODUTIVIDADE RUMO À FOME ZERO”