



Cashew processing in Africa: How to develop it sustainably

Mme Minata Koné

13 Février 2020

Presentation Plan

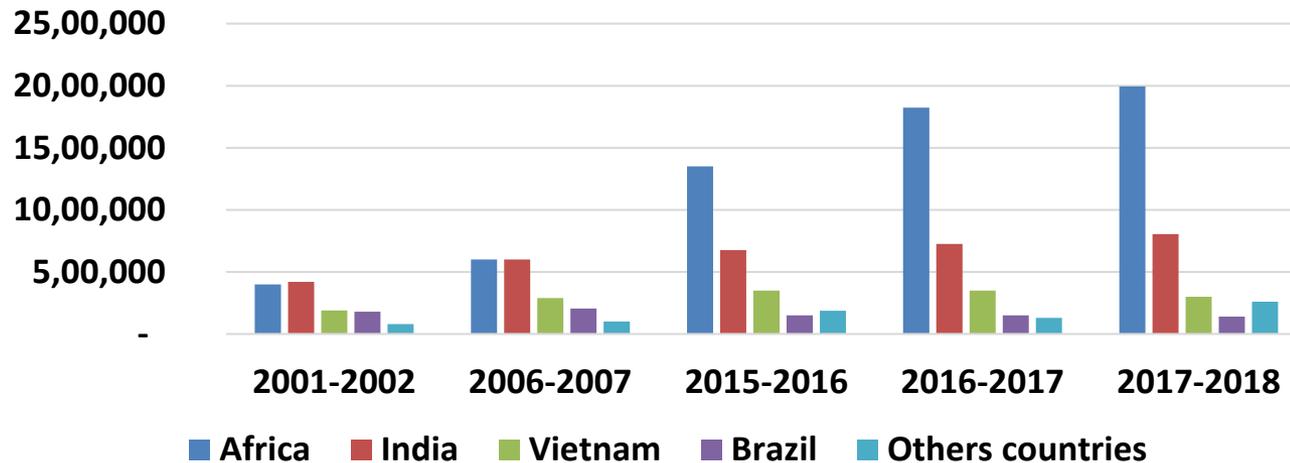


1. Production in Africa
2. Status of cashew processing in Africa
3. Challenges of processing in Africa
4. Perspectives (Exchanges, Debates,).....

Cashew production in Africa and in the world



World Cashew Production



- Africa produces more than half of the world's production (about 56% in 2018).
- Côte d'Ivoire about 761,317 Tons in 2018 *(Source CCA)*
- Burkina Faso produced about 90,000 Tons in 2018 *(UNCEA)*

Status of cashew processing in Africa



**Production: > 56% of world production
(2018)**

Processing: < 10% of its production

**Consumption: < 10% of the processed
quantities**

Challenges of processing in Africa



- A new continent is emerging that is dedicated to processing. Processing is steadily growing, more than 40% in the last decade.
- As a new processor, Africa started out manually but now has to adapt to technological change to stay competitive.
- New investors are thus needed, with these new technologies.

Challenges of processing in Africa



- African governments have fully recognized cashew nuts as a priority crop. More and more policies are being put in place and more are needed at the regional and continental level.
- Difficulties in accessing finance (very high cost of credit)
- Insufficient qualified manpower

Challenges of processing in Africa



- Volatility of raw nut prices ;
- Economy of scale to encourage processor commitments to producer// cross-learning
- Unavailability of spare parts;
- Low recovery of by-products.

Challenges of processing in Burkina Faso



Specifically, in addition to the above challenges, it can be noted that :

- Less than 20% of the national production is processed in factories in an artisanal, semi-artisanal and automatic way.
- For a KOR of 46, it takes from 85 to 95t to obtain a 20 feet container of kernels (16,330t)
- A yield of between 24 and 26% at shelling, and an average of 60% whole kernels at packing, are not efficient figures.

1. Perspectives (Exchanges, Debates)



- Private sector's role.
- Governments' role.

Thank you for your attention

