

Accès au marché des amandes: la stratégie ivoirienne



Dr Adama COULIBALY, Directeur Général chez Conseil du Coton et de l'Anacarde / Coordonnateur PPCA













LES CHIFFRES CLES



Depuis 20151er producteur mondiale



2021 968 676 T

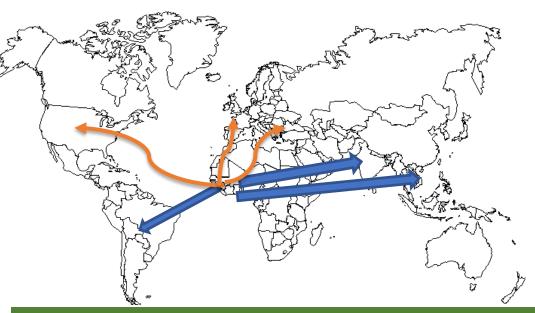


2021 Transformation 137 000 T





Accès au marché des amandes: la stratégie ivoirienne





- 03 UNITES INDUSTRIELLES ENGAGEES POUR LE DEVELOPPEMENT DES MARCHES (PILOTE).
- 13 UNITES INDUSTRIELLES ENGAGEES
 PAR LE CONSEIL DU COTON ET DE L'ANACARDE
 DANS LE PROGRAMME DE LA CERTIFICATION FSMA

Engager l'industrie du cajou dans la certification



Partenariat avec des organismes internationaux

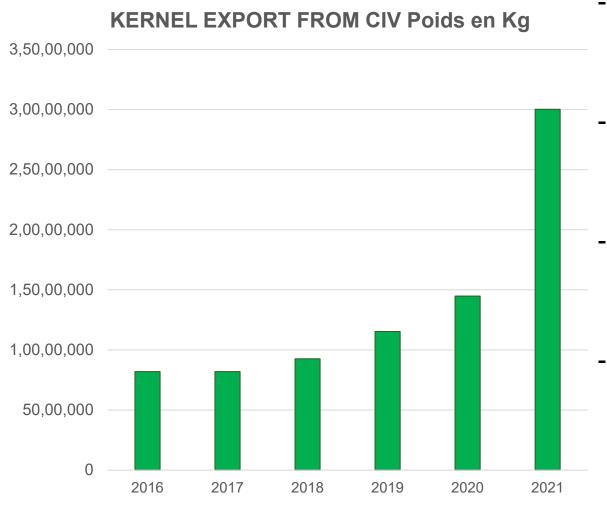
- Intérêts et opportunités
- Bénéfice pour les transformateurs
- Valeur ajouté pour les producteurs
- Labélisation du cajou origine Côte d'Ivoire



Evolution des exportations des Amandes 2016-2021



KERNEL EXPORT FROM CIV	
ANNEE	Poids en Kg
2016	8 197 488
2017	8 196 774
2018	9 263 158
2019	11 530 959
2020	14 485 106
2021	30 021 611



- Capacity for cashew production and processing continues to rise
- Only 14% of cashews were processed in Côte d'Ivoire in 2021
 - CCA is focused on direct market access to USA, EU, Middle East and beyond
 - FSMA is required for US market and ultimately lead toward a national label for the cashews of Côte d'Ivoire

CURRENT ACHIEVEMENTS OF THE CÔTE D'IVOIRE CASHEW SECTOR



Losséni Koné, President of IVORY CASHEW







Measurable Results: Côte d'Ivoire's Cashew Processing Sector

- LE CONSEIL DU COTON ET DE L'ANACARDE (CCA) under the leadership
 of the Director General Dr. Adama COULIBALY, has a great vision for
 Côte d'Ivoire to have greater market access by certifying the entire
 cashew processing industry across
- Mission: Cashews of Côte d'Ivoire = Food Safety + Quality
- FSMA certification helps with market access to the USA and beyond.
- FSMA Training, Auditing, and Certification has successfully begun across Côte d'Ivoire (FSMA, FSVP, HACCP) and 75% of the audited factories to date, have been approved
- 100+ individuals within the cashew sector already have been certified for PCQI and HACCP. Work is ongoing for remaining facilities.



















US BUYERS PERSPECTIVE: FSMA Issues Impacting Imports



Bob Bauer, President of the Association of Food Industries





WHO ARE AFI & FDA?

Role of AFI

- Trade Association for U.S. Food Import Industry
- Founded in 1906
- Approximately 1,000 Member Firms Worldwide, Including Most Major Importers and Suppliers of Cashews

Role of FDA

- Also Founded in 1906
- Congress Creates U.S. Laws
- Agencies Regulate; FDA Regulates Almost All Food



WHAT IS FSMA

- Food Safety Modernization Act
 - o It's HUGE!
 - It's About PREVENTION! (Preventive Controls, Not Only HACCP)
 - o It's CONSTANT!
 - o It's EVOLVING!
 - o It's a CULTURE!
- Current Customer Issues
 - Documentation, Documentation
 - Lack of Understanding, Effort
 - Supplier Approval



CURRENT ISSUES and RECENT EXAMPLES & FIGURES

- Inspection figures
 - 60+% of FSVP Inspections Require Some Action by Importers
 - Biggest Shortcomings Related to Foreign Suppliers
 - Hazard Analysis Issues
 - Preventive Controls
 - Identification of PCs
 - Proof PCs Were Performed
- More on Current Customer Issues
 - Communication is Key
 - Protect Yourself



CURRENT ACHIEVEMENTS OF THE CÔTE D'IVOIRE CASHEW SECTOR



Dr. Kelley Page JIBRELL, Global Strategy, IVORY CASHEW







Entering the USA Market

- FOOD SAFETY CULTURE is the EQUALIZER Foreign suppliers
 produce food using processes and procedures that provide the
 same level of public health protection as the FSMA Preventive
 Controls or Produce Safety requirements.
- FSMA is intended to better **protect public health**...
- Safety First...Safe factories and practices ultimately lead to higher quality
- **US importers** share responsibility with **foreign suppliers** to ensure safety of imported foods into the U.S.



Maturing Toward a Food Safety Culture

- Food Safety is built on globally accepted BEST PRACTICES.
- Regulations and Rules must be adhered and are audited. But embracing Food Safety Culture keeps quality and safety at the forefront.
- Food Safety Culture helps to minimize risks, while increasing global competitiveness, buyer satisfaction and improved quality.



How to Incorporate A Food Safety Culture

- 1. Making it a **CORE VALUE**
- 2. Invest in Technology and Innovation
- Offer Incentives, Recognition and Rewards
- 4. Embrace as a **Competitive Advantage** and **Comparative Advantage**
- Encourage Listening and Collaboration

Côte d'Ivoire is at the forefront by embracing food safety and quality at a national level for cashews.



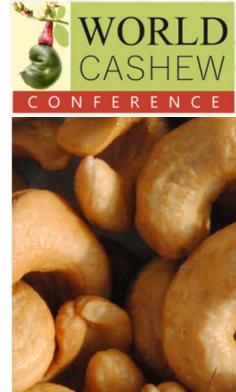


THE CÔTE D'IVOIRE EXPERIENCE: SUPPLIER READINESS (ONGOING MARKET & INSPECTION)



Nancy Scharlach, CSFQA, President, Chief Technical Director for FSMA International





FSMA International Experience with FSVP

- We have approved over 1500 foreign factories worldwide in the past two (3 +) years for FSVP compliance
- FSVP Plan Development; establish approval and scientific verification criteria, onsite assessments/audits, ongoing verification plans and corrective actions and continuous improvements with global suppliers
- Lead Instructor in FSPCA FSVP, PCQI & IHA HACCP courses
- Prior to FSVP regulation, primary role at previous job positions was global supplier management for large companies; practicing FSVP functions for over 25 years; traveling globally since 1999



What is FSMA and FSVP?

HOW FSVP IMPACTS CASHEW FACTORIES

- FSMA contains the most significant food safety amendments to the FD&C Act since 1938
- All factory locations that produce, pack, hold and distribute product to the USA must comply with FSMA Preventive Controls regulation (modifications and exemptions do apply)
- Foreign factories must develop, document, and demonstrate compliance with specific elements in FSMA; Preventive Controls for Process, Allergen, Sanitation, Supply Chain Controls and cGMPs
- Continuous improvements around identifying and controlling food safety hazards may be needed to comply with FSMA and FSVP



CÔTE D'IVOIRE: POST-ONSITE ASSESSMENT TAKEAWAYS

- Annual GFSI Audits most facilities have extensive food safety programs and procedures already established; providing tools to successfully passing these audits
- FSMA Required Training and awareness across the industry
- Company Culture working on continuous improvements to achieve full compliance & providing resources, education and tools towards FSMA
- Developing new FSMA Food Safety Plans, including Preventive Controls (PCs), not only Critical Control Points (CCPs), addressing the required food safety hazards according to FSMA and FSVP
- Acceptance that FSMA is the new USA FDA regulation and must be taken seriously; FDA enforcement inspections/audits are carried out with increased frequency



OUR WORK WITH THE CÔTE D'IVOIRE CASHEW PROCESSING SECTOR

- Provide solutions, guidance, training and tools to continuously improve FSMA Preventive Controls (PC) and FSVP compliance
- Qualified Auditors to conduct onsite global audits to assist in fasttracking FSVP approval
- Actively participate in FSVP FDA inspections/audits to ensure full compliance and reduce the risk of business interruptions
- Act as Qualified Individuals (food safety experts and approval body) and FSVP Importer of Record as needed; we are responsible for approving the factories of Côte d'Ivoire and ensure FSMA food safety requirements are fully met
- All these efforts position Côte d'Ivoire to be a LEADER of processed cashews Food Safety and Quality



NOW A CLOSING WORD FROM CCA...



M. Karim BERTHE, Directeur de la transformation et Coordonnateur Adjoint du PPCA chez Conseil du Coton et de l'Anacarde



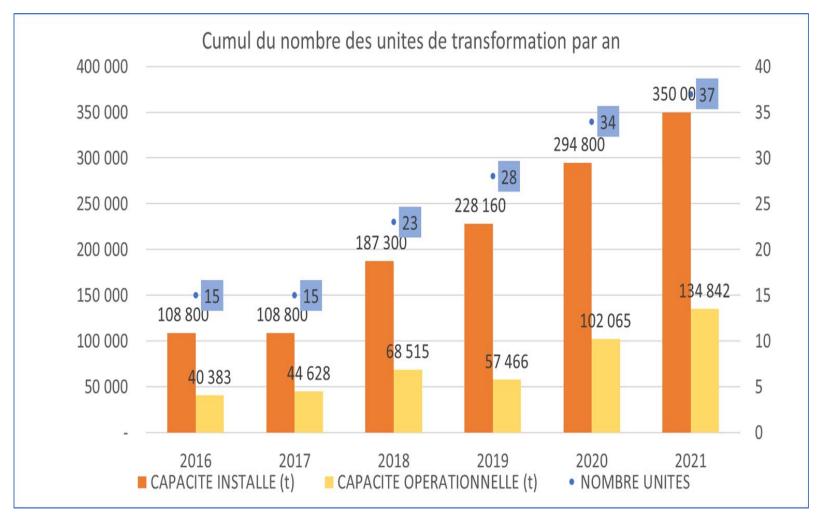








Capacite de la transformation des NBC



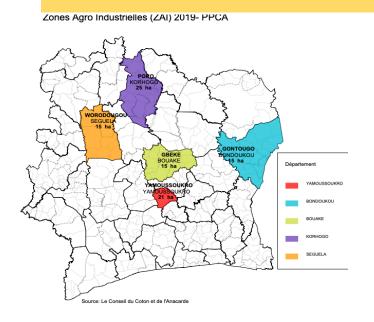
- CCA wants to capitalize on the great processing capacity of the facilities of Cote d'Ivoire
- Regulatory compliance and certifications including FSMA are mandatory to access the market with semi-finished and finished cashew nut
- Many milestones have already been achieved with certifications and audit approvals and corrective measures
- The processing facilities have made great improvements and even more is on the horizon



LE DÉFI DE LA TRANSFORMATION LOCALE DES NBC

Aménagement des zones agroindustrielle dédiées à la transformation de la noix de cajou

- ZAI KORHOGO: 60 000 t à 80 000 t/an NBC Réalisation: 50%
- ZAI BONDOUKOU: 40 000 t à 60 000 t/an NBC Réalisation 38%
- ZAI SEGUELA: Démarrage des travaux 2 ème semestre de 2022





AUTRES INFRASTRUCTURES:

- Centre de Service Hub:
 magasin de stockage NBC/
 intrants, sacherie...
- Centre de Valorisation de coques à Yamoussoukro
- Laboratoire Central des produits d'anacarde au CITA
- Incubateur agroalimentaire pour les produits dérivé



WEBSITE LINKS

Ivory Cashew ivorycashew.com

AFI afius.org

FSMA International fsmainternational.com

Conseil du Coton et de l'Anacarde www.conseilcotonanacarde.ci/

Standard FSVP Requirements

- **1.** Conduct a hazard analysis of the food, including hazard identification and hazard risk evaluation.
- 2. Conduct an evaluation of the foreign supplier's food safety performance and risk posed by the food.
- **3**. Approve the foreign supplier (based on above evaluations and customized criteria).
- 4. Establish written procedures to ensure that food is **imported only from approved foreign suppliers** (with limited exceptions).
- 5. Determine and apply appropriate verification activities; assess results.
- **6.** Implement **corrective action(s)**, if needed.
- **7.** Reevaluate foreign supplier (at least every three years or when there is a reason to do so).
- 8. Identify the FSVP importer (e.g. Ivory Cashew) at entry.
- 9. Keep required records and documentation.

