



**INSTITUTO  
DE AMÊNDOAS  
DE MOÇAMBIQUE**

<b>HYBRID</b>	 <b>WORLD CASHEW CONFERENCE</b>	Jointly organised by <a href="http://Cashewinformation.com">Cashewinformation.com</a> &  <b>AEC-CI</b> <small>ASSOCIATION DES EXPORTATEURS DE CACHOU CÔTE D'IVOIRE</small>
	<b>JNEC-CI</b> Journées Nationales des Exportateurs de Cajou de Côte d'Ivoire	16-18 Feb, 2022 Radisson Blu Hotel Abidjan, Cote d'Ivoire

# **Mozambique Cashew Sector** **Development Status and Perspectives**

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**16<sup>th</sup> February, Abidjan**



# I. Context



- The Government of Mozambique, through MADER created the **Institute of Nuts of Mozambique (IAM, IP)**, formerly INCAJU, on July 2020, aiming to promote the development of the nuts value chain, with a particular focus on cashew and macadamia by prioritizing the smallholders inclusion.
- Cashew is a source of income for more than 1.4 millions smallholders and remains the 3<sup>o</sup> main commodity.
- From **2015 to 2021**, an average of **140.000** Ton of RCN was sold, **and**
- **RCN** exported **200.000Ton (average 40.000Ton)**, **Kernels** exported **40.000Ton(6.500 Ton)**. Total valued RCN and kernels **USD 600 millions**.

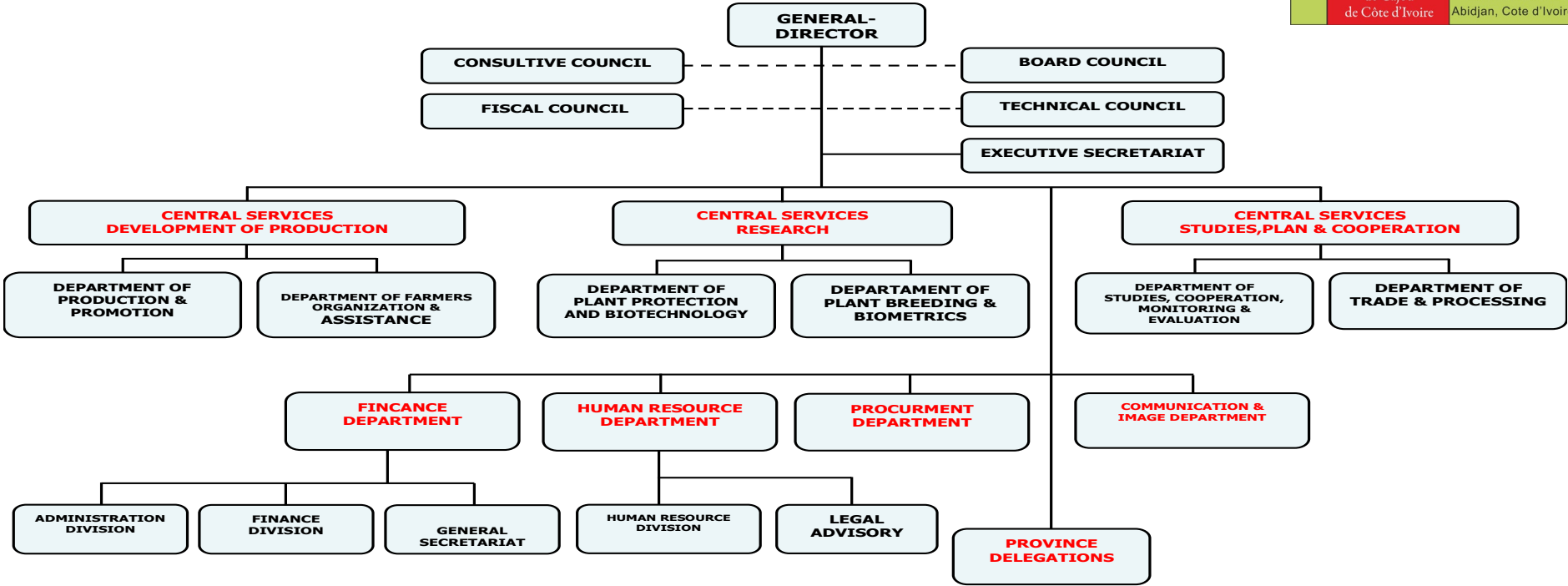
## 2. Current Government Policies

- Cashew Law nr.13/99 of 1 November
- Decree 78/2018 of 6 December- Approves Regulation for Promotion, Production, Commercialization, Processing and Export of Cashew
- Cashew Master Plan: 2011 – 2020
- Decree nr.50/2020 of 01 July- Approves the Creation of the IAM,IP
- Resolution nr.39/2020 of 27 October- Approves the Organic Statute
- Ministerial Diploma n. 27/2021 of 28 April- Approves Internal Regulations
- Government Five-Year Program: 2020 – 2024.



# 2. Organization of the sector

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# 3. Programs for developing cashew sector

## 1. Production and distribution of cashew seedlings

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Fig 1: Cashew Nursery



Fig 2. Commercial plantation –polyclonal cashew



# 3. Programs for developing cashew sector

## 2. Integrated pest management

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Fig 3: Spraying cashew trees



Fig 4. Cashews

# 3. Programs for developing cashew sector

## 3. Promotion of domestic processing



Fig 5: Processing plant



Fig 6. Roasted cashew kernels



Fig 7. Cashew Juice



# 4.Outcome:



## 2015/2016

- **Cashew seedlings produced: 2 millions**
- **IPM: 5 Millions cashew trees sprayed**
- **Commercialization: 104.000 Ton**
- **Processing Units:12**
- **Kernel export: 4.400 Ton**

## 2020/2021

- **Cashew seedlings produced:4 Millions**
- **IPM:8 Millions cashew trees sprayed**
- **Commercialization: 144.000 Ton**
- **Processing Units:10**
- **Kernel export: 10.000 Ton**

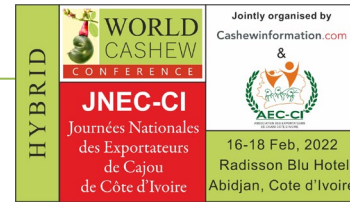
# 5.Challenges



- Ageing of cashew orchard and recurring disease outbreaks
- Commercialization system
- Logistic facilities
- Financing
- Climate Change

## 6. Government policy initiatives to improve cashew value chain performance

- Institutional policy reforms: Cashew Law & Regulation
- Involvement of the private sector on production and IPM
- Usage of the digital platform “Connect Caju” for traceability
- Production of polyclonal cashew seedling to leverage production and productivity
- Development of stock exchange through system auctions for RCN
- Usage of the digital platform (SeW) to perform the RCN export.





# Perspectives

- Development new cultivars
- Increase Production and Processing by 15% in 2025.
- Set-up plantations of cashew seedling in semi-arid regions
- PPP to overcome logistic constraints, establishment of commercial plantation and processing units
- Engaging in international cooperation focus on Research and Development
- Development an efficient monitoring system for plantation and commercialization
- Create a Cashew Business Committee responsible for market intelligence & research
- PPP funding value added cashew initiatives.





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*Muito Obrigada*

*Thank you for your attention*

