



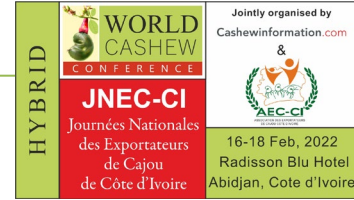
CASHEW PRODUCTION IN BURKINA FASO ASSESSMENT AND PROSPECTS

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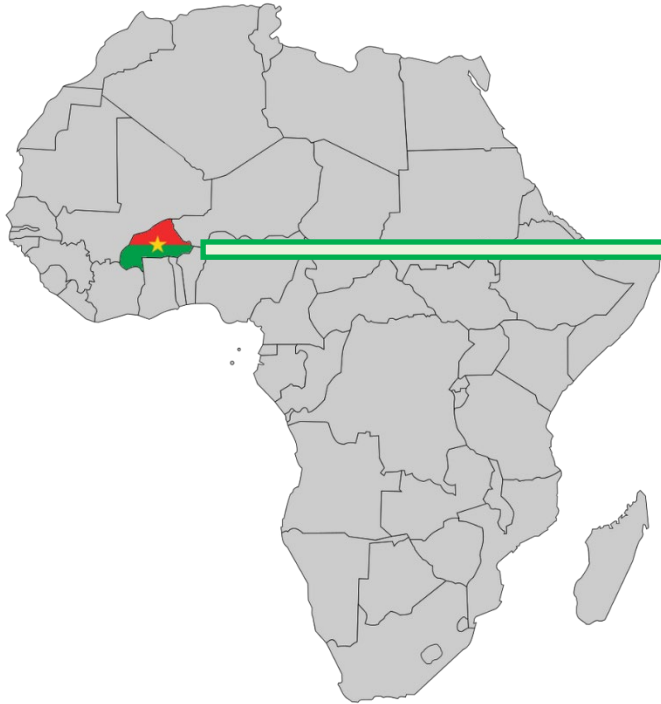


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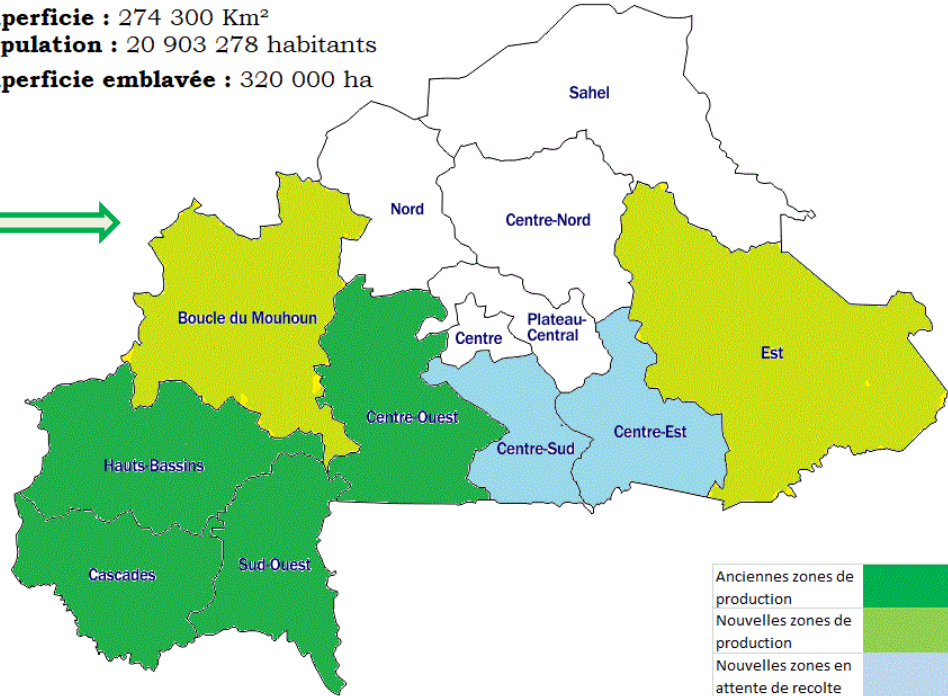


I. PRESENTATION OF BURKINA FASO

Burkina Faso is a landlocked country located in “the heart” of West Africa. It shares borders with Mali, Niger, Benin, Togo, Ghana and Côte d'Ivoire.



Superficie : 274 300 Km²
Population : 20 903 278 habitants
Superficie emblavée : 320 000 ha





Interprofessional Cashew Committee of Burkina (2015)



National Union of Cashew
Producers of Burkina
(UNPA-BF)

Created in 2013 More
than 23,500 farmers and
650 Farmers cooperatives



National Association of
Cashew Processors of
Burkina Faso (ANTA-BF)

Created in 2012
More than 11,000 jobs
created, 90% are women



National Union of Cashew
Traders and Exporters of
Burkina (UNCEA-BF)

Created in 2016
More than 2000 active
members

Support from State technical services

- **The Ministry of Agriculture, Hydro-agricultural Developments (MAAH):** advisory support, training for producers;
- **the Institute of the Environment and Agricultural Research (INERA): The National Center for Forest Seeds (Cresearch** and training for the development of agricultural crops (cashew);
- **NSF): Provision of improved seeds.**
- **The Burkinabè Cashew Council (CBA):** Regulation of the market and support for umbrella organizations in the cashew sector

supporting projects

- Production development: **Pada Red+, Cashew Challenge, PRO CASHEW**
- Capacity building for producers: **Comcashew**



- **In 2017:** Establishment of the ASE (Special Export Authorization)
- **In 2018:** Introduction of the levy: **35 FCFA / kg**
- **Since 2019:** Amount of levy: **25 FCFA/kg**
- **For 2022: Prospect for the introduction of the Compulsory Lump Sum Contribution (CFO)**

Weather conditions

- good rainfall
- slight disturbances in production due to the early installation of heat

Production

- **Yield:**
400 to 500 kg/ha
- **Quantity:**
145,000 tons
- **Nut quality:**
KOR 45-47

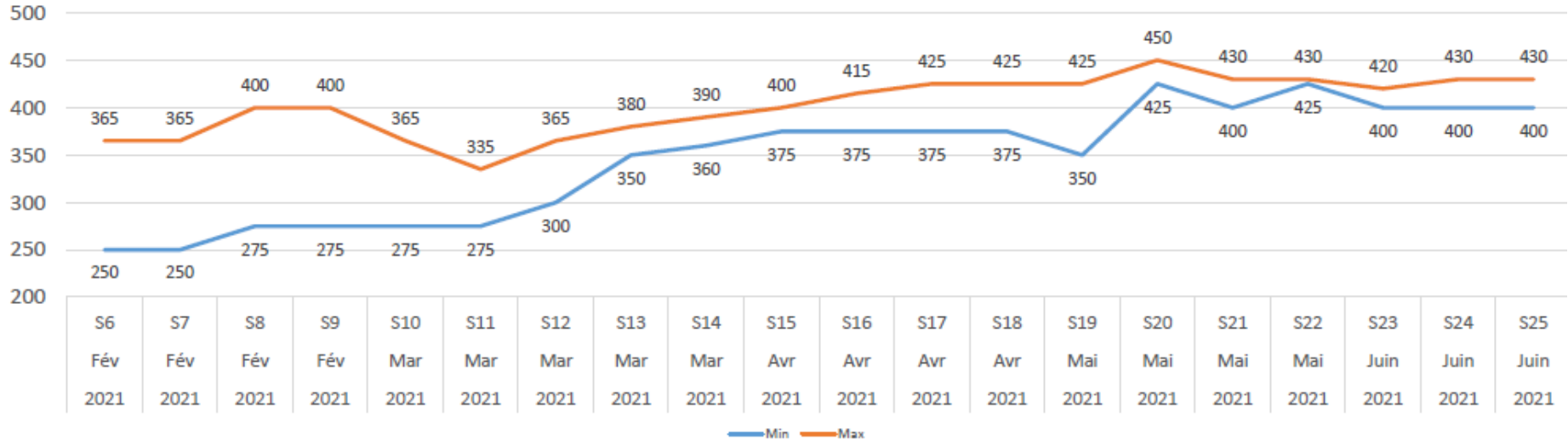
Production areas

- Hauts Bassins (38%)
- Cascades (29%)
- South West (20%)
- Center West (10%)
- Boucle du Mouhoun (2%)
- East (1%)

Increase in production from 120,000 T in 2020 to 145,000 T in 2021

Average export price: 1455 USD/tons

Evolution des Prix bord-champ de la noix de cajou brute au Burkina Faso
(Source: n'kalô)



MAIN DESTINATIONS: India, China, Vietnam

IV. CAMPAIGN 2021- BF/ Transformation



- ❑ **23 processing units**
- ❑ **Processing capacity: 40,000 T**
- ❑ **Quantity processed in 2021: 15,000 T, i.e. approximately 10% of national production**
- ❑ **Export areas: Tunisia, United States of America, Europe, Asia**

2022: increase in the conversion rate given the continuous creation of new units

Weather conditions

- Good rainfall in cashew producing regions;
- Normal development of the flowering phase;
- Start of picking in new and old production areas

Good Agricultural Practices

- Replacement of aging plants by over-grafting techniques;
 - Increasingly widespread use of improved seeds (polyclonal);
- Increasing use of nurseries in new areas;
 - use of high-yielding plants

Average return

500 kg/ha

Forecast quantity

160,000 tons

Nut quality

KOR 46-49





Launch of the campaign February 26, 2022



AVERAGE KOR 48



**Export forecast: 150,000 T
including 130,000 T of production from Burkina**



Fixing a floor price at the farm gate

VI. CONCLUSION

CONSTAT :

- Climate favorable to good production throughout the northern hemisphere
- Increase in production in most countries: Asia, Cambodia, West Africa (+ 20% growth)
- Early appearance of nuts in Burkina (December)
- Fall in export prices from West Africa to Vietnam (1300 USD/t at the end of December 2021, to around 1150 USD/t today)

ANALYSIS

- High availability of raw cashew nuts in Africa and around the world
- Ease of supplying processing units

RECOMMANDATION


- Consider a base of 1000 USD/t FOB for the start of the campaign (out turn 47-49, good quality)
- Encourage producers not to store their nuts and to sell them as soon as possible





Ibrahim
SANFO

Président du Comité Interprofessionnel
de l'Anacarde du Burkina

HYBRID	 WORLD CASHEW CONFERENCE	Jointly organised by Cashewinformation.com
	 JNEC-CI Journées Nationales des Exportateurs de Cajou de Côte d'Ivoire	 16-18 Feb, 2022 Radisson Blu Hotel Abidjan, Cote d'Ivoire

**THANK YOU FOR
YOUR KIND
ATTENTION**